



EGG & POULTRY NATIONAL WEEKLY REVIEW

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Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

NATIONAL EGG REVIEW

New York egg prices began the week unchanged with prices higher on all sizes at the end of the week. Early week regional prices were increased sharply on all sizes and trended higher for next week. The market tone was steady to firm. Distributive and retail demand was slow to at times very good. Supplies were tight to adequate. Central states breaking stock prices began the week higher and remained unchanged throughout the week. Offerings were in close balance to short for the moderate to good demand. Spent hen removal costs in the north central region were unchanged. Demand was light to fairly good and offerings were adequate to close. Trade sentiment was steady. North central spent hen removal prices continued to be 0 to 9 cents, mostly 4 to 8 cents per head.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices were unchanged. Trade sentiment fully steady to firm. Cartoned egg demand was moderate to at times very good. Loose egg movement was usually moderate. Supplies were closely balanced to tight for current needs. Central states breaking stock prices were unchanged. Offers tight for the moderate demand. Most breakers limiting breaking to company owned or contracted production. Buyers needing additional product quoted prices above the range. Trade sentiment was steady to firm.

	RANGE	MOSTLY
EXTRA LARGE	90-99	93-96
LARGE	89-98	91-94
MEDIUM	59-68	61-64

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, and western PA

NORTHEAST REGIONAL Prices were unchanged. Trade sentiment was steady to firm. Retail demand was light to moderate. Current supplies were at best adequate to mostly tight for trade requirements. Eastern region breaking stock offerings were in close balance to short for normal to reduced holiday schedules. Light hen demand was fair to moderate for adequate offerings.

	RANGE	MOSTLY
EXTRA LARGE	98-114	100-103
LARGE	92-106	97-101
MEDIUM	62- 75	67- 69

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, and VT

COMBINED REGIONAL

June 29, 2007

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	88.50	86.00	58.50
SOUTHEAST	86.50	84.50	58.00
MIDWEST	79.50	77.50	52.50
SOUTH CENTRAL	91.50	86.50	59.50
COMBINED REGIONAL	86.73	83.73	57.20

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	07-03-07	06-26-07	07-05-06
Large	71-80	57-66	14-23
Medium	41-47	31-37	7-13

WEEKLY SHELL EGG INVENTORY REPORT-JULY 02, 2007

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/
(30 DOZEN CASES-IN THOUSANDS)

			No Cent	So Cent	So Atl	Pacific	5-Area
Jumbo	Curr Wk	6.0	14.8	7.5	10.8	11.6	50.7
	Change	-0.5	-0.1	0.4	1.7	1.4	6%
Ex Lge	Curr Wk	17.5	29.4	9.2	17.2	32.0	105.3
	Change	-1.4	-0.4	1.6	1.3	-0.7	0%
Large	Curr Wk	25.4	99.1	57.9	88.6	83.6	354.6
	Change	-2.1	12.1	5.1	10.3	-12.8	4%
Medium	Curr Wk	8.7	43.3	16.4	17.9	43.6	129.9
	Change	1.6	-6.2	-0.1	-3.4	7.7	0%
Small	Curr Wk	2.1	12.0	3.8	3.1	6.8	27.8
	Change	0.0	2.4	2.7	0.7	1.9	38%
Misc	Curr Wk	2.7	21.0	13.3	13.4	8.3	58.7
	Change	0.2	0.0	1.9	-1.2	0.0	2%
Ungraded	Curr Wk	10.4	30.1	22.5	24.9	26.6	114.5
	Change	-3.0	-12.5	4.3	0.7	4.9	-5%
Total	Curr Wk	72.8	249.7	130.6	175.9	212.5	841.5
Percent	Change	-7%	-2%	14%	6%	1%	2%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	841.5	2%	156
Shell Egg Breaking Stock	214.8	-11%	33
Total Shell Egg	1056.3	-1%	189

1/ Information supplied by a universe of 156 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
South Central - AR, CO, KS, LA, MO, NM, OK, TX
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 30-JUNE-2007

(Lbs In Thousands) (Excludes Ingredients)						
Cases	Liquid	Liquid	Liquid	Dried	Inedible	
Broken	Whole	White	Yolk			
CW	1,280,466	30,780	12,226	6,578	2,607	4,163
PW	1,324,016	33,913	11,287	5,848	2,894	4,617
LY	1,378,181	31,901	14,314	7,212	3,684	4,553
% Chg PWK	-3%	-9%	8%	12%	-10%	-10%
% Chg LY	-7%	-4%	-15%	-9%	-29%	-9%
2007	32,556,858	807,120	303,303	163,018	64,879	112,787
2006	33,514,157	824,492	315,241	169,189	76,521	112,835
% Chg YTD	-3%	-2%	-4%	-4%	-15%	0%

Average Yield Per Case -	Current Week	Previous Week	Last Year
(Inedible Included)	41.97	42.04	42.07
(Inedible Excluded)	38.72	38.55	38.77

IN-LINE PRODUCTION (of total production; lbs. in thousands;
may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	610,082	47.6%	16,605	53.9%
PREVIOUS WEEK	623,517	47.1%	18,064	53.3%
LAST YEAR	634,831	46.1%	15,257	47.8%

BROILER HATCHERY

19 Selected States STATE	Broiler Eggs Set In		Broiler Chicks Placed	
	JUN 23	JUN 30	JUN 23	JUN 30
Thousand				
AL	30,807	31,228	*20,521	20,613
AR	*27,925	27,230	*24,823	25,519
DE	*4,218	4,217	*5,264	5,166
FL	1,364	1,373	1,464	1,414
GA	35,385	34,955	*29,735	30,454
KY	*7,936	7,274	*6,238	6,289
LA	3,923	3,923	*3,825	3,771
MD	*8,907	8,354	*6,398	5,737
MS	19,059	18,499	17,436	17,255
NC	*19,486	18,782	16,072	15,958
OK	6,746	6,302	4,874	5,355
PA	4,071	3,773	3,001	3,156
SC	5,565	5,559	5,494	4,740
TX	15,300	14,200	12,996	13,008
VA	6,419	6,077	5,236	5,688
CA, MO, TN, & WV	*19,424	19,025	*18,269	17,257
19 State Total	*216,535	210,771	*181,646	181,380
Prev Yr Total	210,971	208,219	175,252	176,711
% of Prev Year	103	101	104	103

* Revised

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 12-Aug-07 is estimated at 167.1 million head. This compares to 166.3 million head the previous week and to 164.2 million head the same week a year ago, when the slaughter was 164.0 million head and the composite weighted average price was 66.43 cents per pound.

TRAILER LOAD EGG SALES – WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING FOR 06/28/07-07-04-07

CURRENT LDS 65.75			FUTURE LDS 44.50		TOTAL LDS 110.25		
SE			NE		MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	75.50	85.33	76.25	80.50	78.86	81.00	48.00
GL W J	--	--	98.50	100.00	--	--	2.00
GL W XL	--	95.00	91.00	94.43	84.86	--	26.25
GL W LG	--	91.60	84.50	87.50	77.95	86.92	39.75
GL W MD	62.67	--	54.30	56.00	50.00	--	15.00
GL W SM	--	40.00	44.33	46.67	39.50	44.00	5.00
GL BR XL	--	--	--	81.50	--	--	.50
GL BR LG	--	--	--	--	74.00	--	.75
NRBS - 48	--	--	49.00	53.00	59.00	59.90	16.00
NRBS - 45	--	--	--	--	--	54.00	1.00
NRBS - 39	--	--	--	--	50.00	--	1.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 30-JUN-07

SELECTED	CW	PW	PCT CHG	
CONSUMING CENTERS	THOUSANDS		PW	LY
Atlanta	27.6	28.9	-5	2
Boston	3.1	3.2	-3	0
Chicago	77.2	57.0	35	8
Detroit	10.2	10.4	-2	-3
Los Angeles	100.5	102.6	-2	0
New Orleans	5.8	5.4	7	-3
New York	28.6	25.6	12	3
St. Louis	11.7	12.6	-7	-41
San Francisco	12.5	13.1	-5	-29
Total	277.2	258.8	7	-3
4 Week Moving Avg.	264.4			

LIVE TURKEYS SLAUGHTERED W/E 30-JUNE-07

	YOUNG		YOUNG		OLD	TOTAL
	HENS	TOMS	BREEDERS			
Head	2,057	2,701	38	0		4,796
Avg Wt	16.6	37.69	23.92	0.00		28.55
Last week	2,241	2,708	24	1		4,974
Same wk yr ago	2,098	2,616	27	8		4,749
Avg Wt	17.23	37.17	28.04	26.94		28.29
To-date/2007	50,210	66,339	409	117		117,075
To-date/2006	49,850	65,118	571	141		115,680

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

W/E 30-JUNE-07

(Preliminary)						
---Young turkeys---				Old	Total Turkeys	
	Thousand	Pct chg	Avg	Banded		
	Head	PW	Live wt	-Thousand	head-	Live wt
North East	771	1	23.88	(A)	771	23.88
South Atlantic	743	0	31.47	(A)	743	31.47
North Central	2,305	0	32.49	(A)	2,305	32.49
South Central	605	-18	19.24	(A)	605	19.24
West	372	-13	23.15	(A)	372	23.15
U.S. total	4,796(B)	-4	28.55	0	4,796	28.55
To-date						
2007	116,958(B)			117	117,075	
To-date						
2006	115,539(B)			141	115,680	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 38,000; for the current year to date 409,000; for last year to date 571,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 30-Jun-2007	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
Head	166,260	1,097	1,682	2,779	472
Avg Wt	5.55	3.21	8.07	6.15	6.45
Last week	168,893	1,127	1,476	2,603	502
Same wk yr ago	168,518	1,006	1,614	2,620	468
Avg Wt	5.24	3.46	8.08	6.31	6.71
To-date/2007	4,145,918	29,142	36,588	65,730	13,344
To-date/2006	4,202,012	29,793	38,401	68,194	13,307

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 169.5 million head. Estimated U.S. slaughter for this period was 168.3 million head, or 1.2 million less than estimated available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 07-July-07

	CURRENT WEEK 07/07/07 (1)	PREVIOUS WEEK 06/30/07
Class	----- Thousand head -----	
Broiler/fryer	150,681 (2)	171,695
Light hens	1,136	1,226
Heavy hens	1,192	1,643
Total	153,009	174,564

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 06-Jul-07 is 169.1 million head compared to 141.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 151.0 million head or 18.1 million less than estimated available. For the week of 13-Jul-07 the estimated available is 170.0 million head.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

WEEK ENDING	SLTRD	AVAIL	PCT	AVG WT
May 26	169.7	166.6	102%	5.50
June 2	157.1	167.3	94%	5.46
9	166.0	168.8	98%	5.39
16	166.2	170.1	98%	5.42
23	170.9	170.3	100%	5.40
30	166.3	169.5	98%	5.55
Year to date	4194.2	4242.6	99%	
July 7		169.1		
14		170.0		

FINAL BROILER/FRYER REPORT Prices negotiated for truck-lot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 02-July-2007 (cents per lb)

	U.S. GRADE A			COMPOSITE		
	MAJ	WTD AVG	LDS	WTD AVG	LDS	
Chicago	75.00-78.00	76.78	36	75.44	68	
Los Angeles	88.00	87.80	65	83.46	165	
New York	79.00-82.00	81.09	22	80.36	47	

COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

Weekly	Change from		
02-JUL-2007	25-JUN-2007	25-JUN-2007	03-JUL-2006
80.68	.07	80.60	65.72
NUMBER OF LOADS	558		

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	LBS (000)
8-16 LB HENS				
EASTERN REGION 3/	85-86	-	-	-
CENTRAL REGION 4/	85-86	-	-	-
WESTERN REGION 5/	85-86	-	-	-
16-24 LB TOMS				
EASTERN REGION 3/	85-86	-	-	-
CENTRAL REGION 4/	85-86	-	-	-
WESTERN REGION 5/	85-86	-	-	-

1/ May include product stored at temperatures in range of 1 to 25° F.

2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(Inc. Gov't Stocks)		Frozen Eggs	Processed Turkeys	Processed other Poultry
		lbs	lbs	lbs
AM	07/02/07	3,189	94,301	66,753
AM	06/01/07	3,226	82,301	54,595
CHG		-37	12000	12158
PCT CHG		-1%	15%	22%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of May 31, 2007 and the selected centers storage report, the expected U.S. holdings on July 1, 2007 are:

Frozen Eggs	15	MIL LBS PLUS OR MINUS 5%
Processed Turkeys	458	MIL LBS PLUS OR MINUS 5%
Processed Other Poultry	727	MIL LBS PLUS OR MINUS 5%

HEN MARKETS**HEAVY TYPE**

(7 pounds and up)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 02-JUL-07

REGIONS	RANGE	MAJORITY	WTD AVG
Southeast (1)	7.5-12 CENTS/LB.		9.58
Southeast (2)	TFEWR		
South Central (1)	7-12.75 CENTS/LB		9.35

(1) At Farm Buyer Loading (2) At Farm Producer Loading

*Weights under 7 lbs. subject to discount.

LIGHT TYPE - REMOVAL COSTS

Cents per head, generally for removal within the next 10 days, (includes handling, freight and any other charges, weights average about 3.50 pounds) 29-JUN-07

REGIONS	RANGE	MAJORITY
Eastern	4-12	6-8
South Central	Too Few To Report	
North Central	0-9	4-8

COMMERCIAL EGG MOVEMENT (Receipts From Producers)

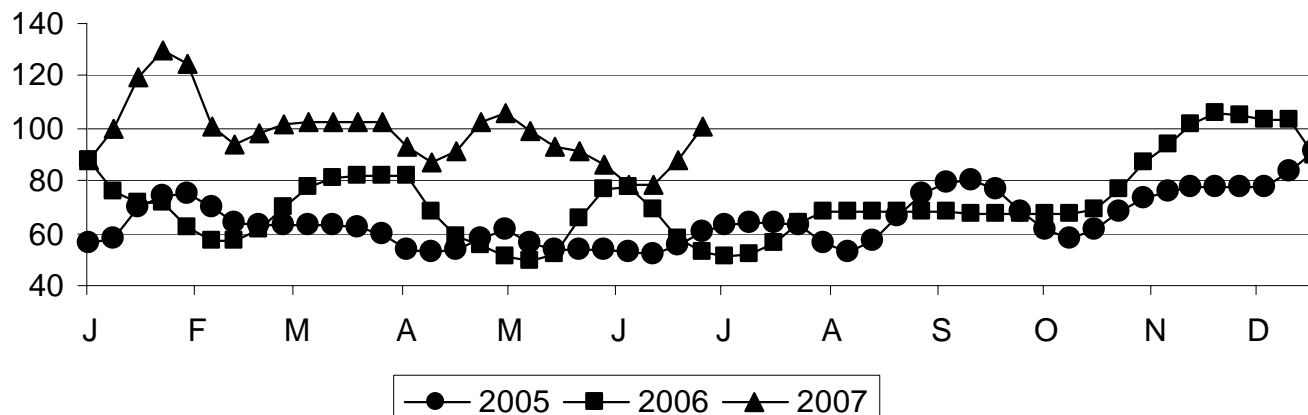
W/E 30-June-2007	Cases	% Change From
REGIONS	(In thousands)	LW LY
North Atlantic	169.1	-1 -4
East North Central	671.1	-6 8
West North Central	288.3	0 -6
South Atlantic	178.7	5 -3
South Central	58.3	-3 -5
West	149.7	-17 -22
Total	1515.2	-4 -2
Matched plants reporting		81 81

Areas Covered:

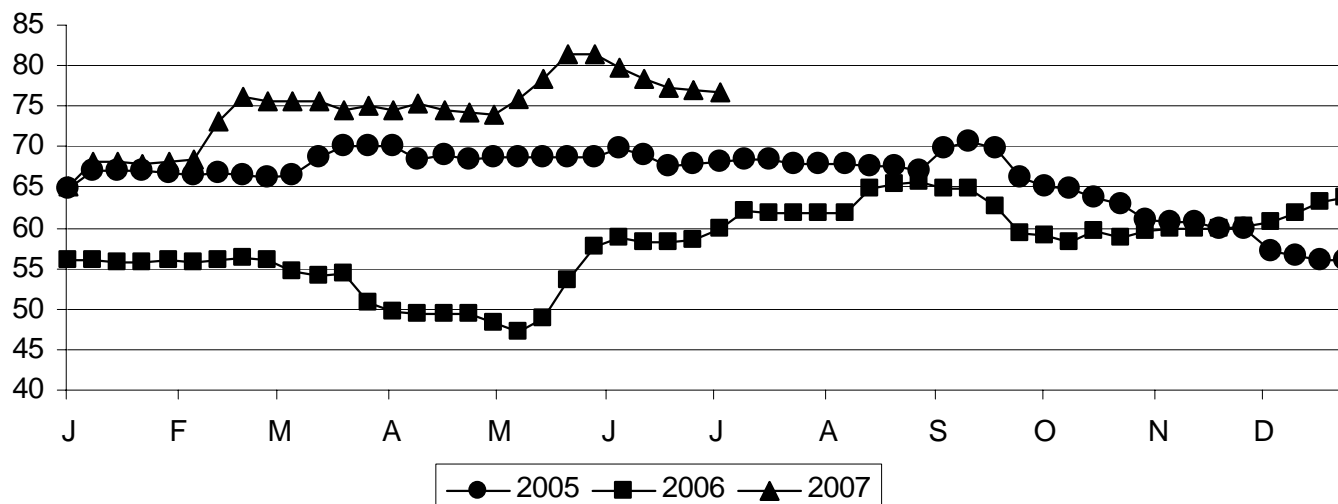
North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI, IL, MI, OH, IN) West North Central (IA, MN, MO, KS, SD) South Atlantic (SC, NC, VA, GA, FL, KY) South Central (TN, AL, AR, MS, OK) West (CA, CO, WA, OR, UT)

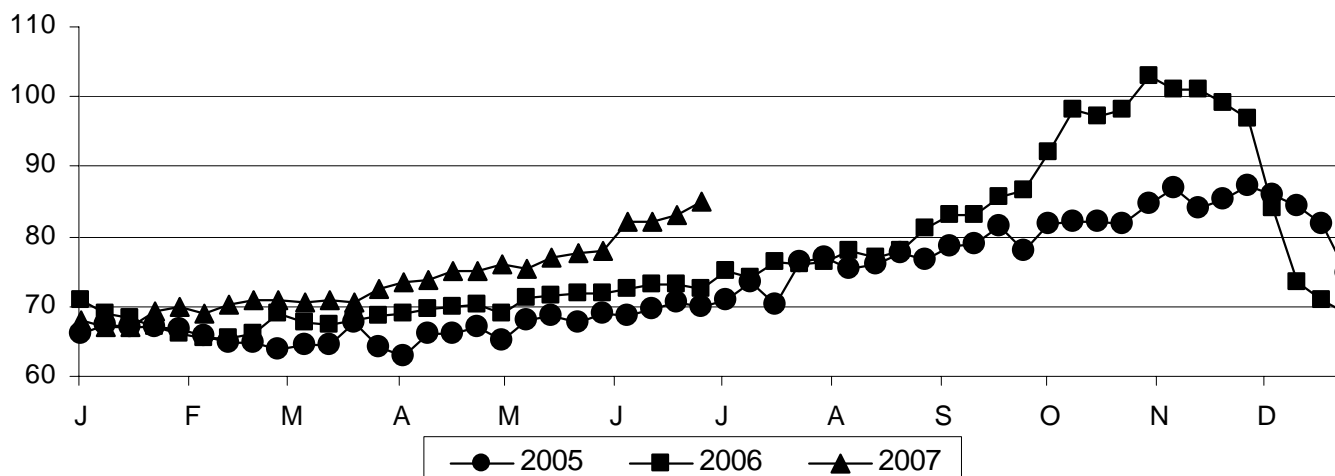
New York Large Weekly Average Price cents per dozen



Chicago Broiler/Fryer Weighted Average Prices cents per pound



Eastern Weekly Average Prices For 8-16 LB Hen Turkey cents per pound



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